



Huntington School

16-19 BURSARY FUND FINANCIAL ASSESSMENT FORM 2022 - 2023

Learner's Personal Details

| | |
|----------------------------|---|
| Surname / Family name | |
| First name(s) | |
| Year (12 or 13) | |
| Date of Birth (dd/mm/yyyy) | |
| Age on 31 August 2022 | <i>You must be aged 16, 17, or 18 on 31 August 2022 to apply</i> |

Address

| | |
|-------------------------|--|
| Home Address | |
| Postcode | |
| Telephone number | |
| Parent's email address | |
| Student's email address | |

Bank or Building Society account details of where reimbursements will be made (this can be either the parent's or student's account)

This should be the name as it appears on your cash or debit card, or statement,

| | |
|---------------------------------|--|
| Full name of Account Holder | |
| Name of Bank / Building Society | |
| Sort Code | |
| Account Number | |

Financial Information

Free School Meals

| | |
|---|----------|
| Are you and / or your sibling(s) in receipt of free school meals? | Yes / No |
| Sibling Name(s) | |

PLEASE NOTE: If you answered 'YES' to this question you do not need to provide further financial information in the Financial Assessment section (you may, however, be eligible to receive an award of £1,200 per year as a member of a named vulnerable group, you will need to provide evidence to support that claim related to certain benefit categories below).

Household Members' Income

To be completed by the person(s) responsible for the household bills

| | Adult 1 | Adult 2 |
|---------------------------|----------|----------|
| Surname | | |
| First name(s) | | |
| Relationship to Learner | | |
| Telephone | | |
| Employed | Yes / No | Yes / No |
| If 'Yes' Annual salary | £ | £ |

Household Members' Benefits Received

| | Adult 1 | Adult 2 |
|------------------------------|----------------|----------------|
| Income Support | £ | £ |
| Job Seeker's Allowance | £ | £ |
| Employment Support Allowance | £ | £ |
| Incapacity Benefit | £ | £ |
| Carer's Allowance | £ | £ |
| Housing Benefit | £ | £ |
| Council Tax Benefit | £ | £ |

Learner's and Householder's other Benefits Received

| | Learner | Adult 1 | Adult 2 |
|------------------------------|----------------|----------------|----------------|
| Universal/Working Tax Credit | £ | £ | £ |
| Child Tax Credit | £ | £ | £ |
| Child Benefit | £ | £ | £ |
| Grants or Bursaries | £ | £ | £ |
| Disability Living Allowance | £ | £ | £ |
| Employment Support Allowance | £ | £ | £ |

Evidence

The tables below show the evidence you will need to provide with your application form, to support the information given above.

Once you have declared and identified your benefits on the application find the 'Type of Income' that applies to you in the first column and the 'Evidence Required' column will tell you what you need to provide.

| Type of Income | Evidence Required |
|-------------------------------------|--|
| Annual Salary | P60 for tax year 2021-2022, or week 52 (last week in March 2022) payslip or month 12 (March 2022) payslip |
| Universal Credit | Entitlement / Award letter – dated within the last 3 months |
| Income Support | Entitlement / Award letter – dated within the last 3 months |
| Job Seekers Allowance | Entitlement / Award letter – dated within the last 3 months |
| Disability Living Allowance | Entitlement / Award letter – dated within the last 3 months |
| Employment Support Allowance | Entitlement / Award letter – dated within the last 3 months |
| Incapacity Benefit | Entitlement / Award letter – dated within the last 3 months |
| Carer's Allowance | Entitlement / Award letter – dated within the last 3 months |
| Housing Benefit | Entitlement / Award letter – dated within the last 3 months |
| Any other benefit | Entitlement / Award letter – dated within the last 3 months |
| Working Tax Credit | Working Tax Credit Award Notice marked '2021-22'. Must be for full year and not partial awards (FULL AWARD NOTICE) |
| Child Tax Credit | Working Tax Credit Award Notice marked '2021-22'. Must be for full year and not partial awards (FULL AWARD NOTICE) |
| Child Benefit | Award letter |
| Grants or bursaries etc | Relevant paperwork detailing entitlement and amount paid |
| Any other income | Relevant paperwork |

Declaration

Please read the declaration below and read carefully before signing:

1. I declare that the statements made on this form are true and to the best of my knowledge and belief are correct in every respect. I undertake to supply any additional information that may be required to verify the particulars given. I understand that if I refuse to provide information relevant to my claim the application will not be accepted. I also undertake to inform the school of any alteration to any of the particulars in writing. I agree to repay the school in full and immediately any sums advanced to me if the information I have given is shown to be false or deliberately misleading.
2. I am aware that the funding covers only this school year and that I must re-apply next year; there is no guarantee that I will receive funding for future years even if I am eligible for the current year.

Signed (Learner) Date

Signed (Adult 1 or 2) Date

For School use

Date Received:

Eligible: **Yes / No**

Authorised By:

Date: